

Annexure-1

Name of the corporate debtor: Ind-Barath Thermal Power Limited
Date of commencement of liquidation: 31.03.2023;
List of stakeholders as on: 08.03.2024

List of secured financial creditors

(Amount in ₹)															
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted			Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest									
1	Central Bank of India	20.04.2023	3,91,05,265.00	3,91,05,265.00	Secured	Yes	Yes	Term Loan (Sub Debt)	-	0.14%	-	-	-	-	
2	Canara Bank Limited	24.04.2023	4,16,79,59,444.78	4,16,79,59,444.78	Secured	Yes	Yes	Term Loan (Senior & Sub debt) Working Capital loan	-	15.25%	-	-	-	-	
3	Bank of Baroda	02.05.2023	1,99,62,77,738.02	1,99,62,77,738.02	Secured	Yes	Yes	Term Loan & CC	-	7.31%	-	-	-	-	
4	State Bank of India	04.05.2023	4,79,65,43,799.59	4,79,65,43,799.59	Secured	Yes	Yes	Term Loan (Senior & Sub debt) Working Capital Loan	-	17.55%	-	-	-	-	
5	Bank of India	06.05.2023	3,28,78,64,117.49	3,28,78,64,117.49	Secured	Yes	Yes	Term Loan (Senior & Sub debt) Working Capital loan	-	12.03%	-	-	-	-	
6	Indian Bank	06.05.2023	85,45,60,797.61	85,45,60,797.61	Secured	Yes	Yes	Term Loan (Senior & Sub debt)	-	3.13%	-	-	-	-	
7	ARCIL	08.05.2023	1,65,97,92,141.15	1,65,97,92,141.15	Secured	Yes	Yes	Term Loan (Senior & Sub debt)	-	6.07%	-	-	-	-	
8	ILFS (Security Interest Relinquished) - Subordinate Loan of Rs. 3.1 Cr	09.05.2023	4,54,35,479.00	4,54,35,479.00	Secured	Yes	Yes	Term Loan (Sub Debt)	-	0.17%	-	-	-	-	
8a	ILFS (Security Interest Not Relinquished) - Short Term Loan of Rs. 100 Crores	09.05.2023	1,43,59,57,072.00	1,43,59,57,072.00	Secured	Yes	No	Short term loan	-	5.26%	-	-	-	-	Since Security interest not relinquished, no voting right in SCC and COC meeting given to ILFS against this claim amount
9	Uco Bank	09.05.2023	1,68,54,93,914.36	1,68,39,96,681.36	Secured	Yes	Yes	Term Loan (Senior & Sub debt)	-	6.16%	-	-	14,97,233.00	-	
10	Axis Bank	09.05.2023	70,94,57,524.00	70,94,57,524.00	Secured	Yes	Yes	Term Loan	-	2.60%	-	-	-	-	
11	Punjab National Bank	10.05.2023	5,17,49,20,139.03	5,17,49,20,139.03	Secured	Yes	Yes	Working Capital and Term Loan	-	18.94%	-	-	-	-	
12	Indian Overseas Bank		83,56,750.00	83,56,750.00	Secured	Yes	Yes	Term Loan	-	0.03%	-	-	-	-	
13	Union Bank of India	21.02.2024	1,91,09,662.00	1,91,09,662.00	Secured	Yes	Yes	Term Loan	-	0.07%	-	-	-	-	
	Total		25,88,08,33,844.03	25,87,93,36,611.03	-	-	-	-	-	94.71%	-	-	14,97,233.00	-	